

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
See attached sheet		N/A	\$	
Total			\$ 96,680,840.63	\$ 35,920,000.00

(Report also on Summary of Schedules.)

The Roman Catholic Bishop of San Diego
a Corporation Sole
Schedule A- Real Property
As of February 27, 2007

Case No. 07-00939-LA11

	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	VALUE	VALUE METHOD	AMOUNT OF SECURED CLAIM
1	San Luis Rey Academy: 37.63 acres comprised of Assessor's Parcels # 158-101-33, 158-070-17, 158-070-21, 158-070-22, 158-070-24, 158-070-38, 158-070-40, 158-070-41, 158-040-04, in the City of Oceanside, County of San Diego, CA	Fee Simple	N/A	\$ 5,505,953.03	Book Value	\$ -
2	St. Francis Seminary: 3.54 acres at 1659-1710 Santa Paula Drive, APN# 437-640-32	Fee Simple	N/A	\$ 3,115,214.00	Assessed Value (1)	\$ -
3	4806-4812 Gardena Ave, SD: House and vacant lot; APN# 430-771-01, 430-771-02	Fee Simple	N/A	\$ 850,000.00	List Price	\$ -
4	1948 W. Orange Ave, El Centro, CA: APN# 052-070-06; Shelter leased to Catholic Charities	Fee Simple	N/A	\$ 400,000.00	Appraised Value	\$ -
5	1439-1465 Third Ave, APN# 533-442-01, Parking Lot leased to ACE Parking	Fee Simple	N/A	\$ 360,609.00	Assessed Value	\$ -
6	8720 Cliffridge Ave, APN# 344-230-59; UCSD UCSD Newman Center-- Priests' Residence	Fee Simple	N/A	\$ 749,921.00	Assessed Value (2)	\$ -
7	5780 Mary Lane Dr., APN# 466-181-01; SDSU SDSU Newman Center-- Priests' Residence	Fee Simple	N/A	\$ 435,000.00	Assessed Value	\$ -
8	5843-5855 Hardy Ave., APN# 466-050-49; SDSU Newman Center--Student Ministry	Fee Simple	N/A	\$ 165,380.00	Assessed Value	\$ -

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9	Casa de Roca Way, Alpine, CA Vacant Land APN# <i>various</i>	Fee Simple	N/A	\$ 684,404.00	Assessed Value	\$ -
10	Holy Cross Cemetery, 4470 Hilltop Drive APN# <i>various</i>	Fee Simple	N/A	\$ 11,376,471.00	Assessed Value(3)	\$ -
11	1017 44TH STREET NORTH, APN# 541-423-09, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 215,006.72	Book Value	\$ -
12	44TH STREET NORTH, APN# 541-423-10, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 67,201.90	Book Value	\$ -
13	4400-4418 HILLTOP, APN# 541-423-12, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 73,241.56	Book Value	\$ -
14	938 44TH STREET, APN# 541-424-17 CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 35,345.74	Book Value	\$ -
15	1016-1028 44TH STREET, APN# 541-424-20, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 137,221.04	Book Value	\$ -
16	936 44TH STREET, APN# 541-424-22, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 165,388.21	Book Value	\$ -
17	4350 HILLTOP DRIVE, APN# 541-424-24, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 89,496.87	Book Value	\$ -
18	948 HILLTOP DRIVE, APN# 541-424-26, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 111,281.82	Book Value	\$ -

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19	BROADWAY ACRES, APN# 541-424-34, CEMETERY DEVELOPMENT	Fee Simple	N/A	\$ 42,769.73	Book Value	\$ -
20	Vincent Memorial Catholic High School, 525 W. Sheridan St, Calexico APN# 058-241-03	Fee Simple	N/A	\$ 500,929.00	Assessed Value	\$ -
21	Marian Catholic High School (fn4), 1002 18th Steet, APN# 627-301-16, 17, 18, 19	Fee Simple	N/A	\$ 2,839,247.00	Assessed Value	\$ 35,920,000.00
22	Pastoral Center, 3888 Paducah Drive, APN# 676-190-13	Fee Simple	N/A	\$ 7,034,112.00	Book Value	\$ -
23	2705 Sarver Lane, San Marcos, Future Parish, APN# 182-020-37	Fee Simple	N/A	\$ 858,428.00	Book Value	\$ -
24	Mater Dei Catholic High School (fn4), 1651 Mater Dei Drive, Chula Vista APN# 643-052-13	Fee Simple	N/A	\$ 60,790,223.00	Book Value	\$ 35,920,000.00
25	Rocky Point, Kernville, CA, APN# 062-151-01-006, 28.7 acre high knoll, no useable area	Fee Simple	N/A	\$ 45,665.00	Assessed Value	
26	Imoerial Lot 7 Block 10 Tract 580, APN# 017-074-007	Fee Simple	N/A	\$ 2,675.00	Assessed Value	
27	Imperial Lot 5 Blk 1 Tract 597, APN# 017-712-005	Fee Simple	N/A	\$ 1,794.00	Assessed Value	
28	Oro Grande, CA, San Bernardino Co., APN# 047-012-118, 10 acres vacant land	Fee Simple	N/A	\$ 10,983.00	Assessed Value	
29	Sandoval Co., NM, Property #1 016 072 380 189 116539	Fee Simple	N/A	\$ 5,001.00	Assessed Value	

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30	Sandoval Co., NM, Property #1 016 072 386 184 8937	Fee Simple	N/A	\$ 5,001.00	Assessed Value	
31	Lot 15 MB 046/034 TR 2538, Riverside Co., APN# 723-272-009-4	Fee Simple	N/A	\$ 1,764.00	Assessed Value	
32	.02 ACRES M/L IN POR LOT 6 AM 002/015 MAP 56, RIVERSIDE CO., APN# 271-030-019-1	Fee Simple	N/A	\$ 80.00	Assessed Value	
33	.02 ACRES M/L IN POR LOT 6 AM 002/015 MAP 56, RIVERSIDE CO., APN# 271-030-020-1	Fee Simple	N/A	\$ 80.00	Assessed Value	
34	8.37 ACRES M/L IN POR SE 1/4 OF SEC 21 T2S R3W, APN# 471-260 036-9	Fee Simple	N/A	\$ 4,953.00	Assessed Value	
			TOTAL	\$ 96,680,840.63		

(1) Book Value: \$1,297,685.32

(2) Book Value: \$539,466.24

(3) Book Value: \$7,210,426.26

(4) Both the Marian High School and the Mater Dei properties secure the same obligation to ALSAM Foundation.