

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Roman Catholic Archbishop of San Francisco

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
Archdiocese of San Francisco

3. Debtor's federal Employer Identification Number (EIN) 94-1156707

4. Debtor's address

| | |
|--|---|
| Principal place of business | Mailing address, if different from principal place of business |
| <u>One Peter Yorke Way</u> <u>San Francisco, CA 94109</u> Number, Street, City, State & ZIP Code | _____ P.O. Box, Number, Street, City, State & ZIP Code |
| <u>San Francisco</u> County | Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code |

5. Debtor's website (URL) www.sfarch.org

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor The Roman Catholic Archbishop of San Francisco
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on 08/21/2023
MM / DD / YYYY

Fr. Patrick Summerhays
Signature of authorized representative of debtor

Title Vicar General and Moderator of the Curia

Fr. Patrick Summerhays
Printed name

18. Signature of attorney

/s/ Paul J. Pascuzzi
Signature of attorney for debtor

Date 08/21/2023
MM / DD / YYYY

Paul J Pascuzzi
Printed name

Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP
Firm name

500 Capitol Mall
Suite 2250
Sacramento, CA 95814
Number, Street, City, State & ZIP Code

Contact phone (916) 329-7400 Email address ppascuzzi@ffwplaw.com

148810 CA
Bar number and State

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Salvatore J. Cordileone, declare under penalty of perjury that I am the Archbishop of The Roman Catholic Archbishop of San Francisco, a California corporation sole (the “Corporation”), and that, having consulted the Archdiocesan Finance Council, the College of Consulters, and others, I am authorized to adopt the following resolution:

WHEREAS, it is in the best interests of the Corporation to file a voluntary petition with the United States Bankruptcy Court for the Northern District of California pursuant to Chapter 11 of Title 11 of the United States Code;

RESOLVED, that as Archbishop of the Corporation, I hereby authorize and direct Fr. Patrick Summerhays to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary reorganization case on behalf of the Corporation (the “Chapter 11 Case”);

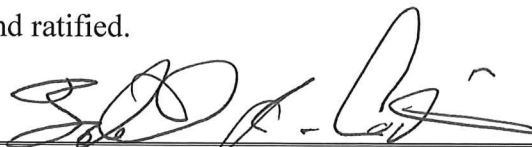
FURTHER RESOLVED, that as Archbishop of the Corporation, I hereby authorize and direct Fr. Patrick Summerhays or such other officer, agent or employee of the Corporation (“Authorized Persons”) to appear in the Chapter 11 proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with the Chapter 11 Case; and

FURTHER RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, certificates or other documents and to take such other action, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion the Chapter 11 Case, including, but not limited to, implementing these resolutions and the transactions contemplated by these resolutions, hiring any professionals to represent and assist the Corporation in the Chapter 11 Case;

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by these resolutions done in the name of the Corporation, which acts would have

been approved by these resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

Dated: August __, 2023

A handwritten signature in black ink, appearing to read 'Salvatore J. Cordileone', written over a horizontal line.

Most Reverend Salvatore J. Cordileone, Archbishop
of The Roman Catholic Archbishop of San
Francisco, a California corporation sole

Fill in this information to identify the case:

Debtor name The Roman Catholic Archbishop of San Francisco

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 21, 2023

X /s/ Fr. Patrick Summerhays

Signature of individual signing on behalf of debtor

Fr. Patrick Summerhays

Printed name

Vicar General and Moderator of the Curia

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Roman Catholic Archbishop of San Francisco
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | James Susha c/o Mezzetti Law Firm, Inc. 31 East Julian Street San Jose, CA 95112 | Robert Mezzetti, II rob@mezzetilaw.com (405) 279-8400 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 2 | Jan Zoccoli as successor in interest to Robert Susha, Deceased c/o Mezzetti Law Firm, Inc. 31 East Julian Street San Jose, CA 95112 | Robert Mezzetti, II rob@mezzetilaw.com (405) 279-8400 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 3 | John AA Roe SF c/o The Zalkin Law Firm, P.C. 10590 W. Ocean Air Drive Ste. 125 San Diego, CA 92130 | Devin Storey, Esq. dms@zalkin.com (619) 330-1120 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 4 | John DB Roe SF c/o The Zalkin Law Firm, P.C. 10590 W. Ocean Air Drive, Ste. 125 San Diego, CA 92130 | Davin Storey, Esq. dms@zalkin.com (619) 330-1120 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 5 | John Doe SALS 1097 c/o Furtado, Jaspovice & Simons 6589 Bellhurst Lane Castro Valley, CA 94552 | Richard Simons, Esq. rick@fjsslw.com (510) 917-2169 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 6 | John Doe SALS 1108 c/o Furtado, Jaspovice & Simons 6589 Bellhurst Lane Castro Valley, CA 94552 | Richard Simons, Esq. rick@fjsslw.com (510) 917-2169 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|--|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 7 | John Doe SALS 1109 c/o Furtado, Jaspovice & Simons 6589 Bellhurst Lane Castro Valley, CA 94552 | Richard Simons, Esq. rick@fjslaw.com (510) 917-2169 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 8 | John Doe SALS 1112 c/o Furtado, Jaspovice & Simons 6589 Bellhurst Lane Castro Valley, CA 94552 | Richard Simons, Esq. rick@fjslaw.com (510) 917-2169 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 9 | John Doe SALS 1455 c/o Furtado, Jaspovice & Simons 6589 Bellhurst Lane Castro Valley, CA 94552 | Richard Simons, Esq. rick@fjslaw.com (510) 917-2169 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 10 | John Doe SF 1019 c/o Jeff Anderson & Associates 12011 San Vicente Blvd. Suite 700 Los Angeles, CA 90049 | J. Michael Reck, Esq. mreck@andersonadvocates.com (949) 919-5693 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 11 | John Doe SF 1026 c/o Jeff Anderson & Associates 12011 San Vicente Blvd Suite 700 Los Angeles, CA 90049 | J. Michael Reck, Esq. mreck@andersonadvocates.com (949) 919-5693 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 12 | John Doe SF 1121 c/o Jeff Anderson & Associates 12011 San Vicente Blvd Suite 700 Los Angeles, CA 90049 | J. Michael Reck, Esq. mreck@andersonadvocates.com (949) 919-5693 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 13 | John Doe SF 1227 c/o Jeff Anderson & Associates 12011 San Vicente Blvd Suite 700 Los Angeles, CA 90049 | J. Michael Reck, Esq. mreck@andersonadvocates.com (949) 919-5693 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 14 | John Doe SF 1247 c/o Jeff Anderson & Associates 12011 San Vicente Blvd Suite 700 Los Angeles, CA 90049 | J. Michael Reck, Esq. mreck@andersonadvocates.com (949) 919-5693 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 15 | John PR Roe SF c/o The Zalkin Law Firm, P.C. 10590 W. Ocean Air Drive Ste. 125 San Diego, CA 92130 | Devin Storey, Esq. dms@zalkin.com (619) 330-1120 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |

Debtor **The Roman Catholic Archbishop of San Francisco**
Name _____

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|--|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 16 | John RA Roe SF c/o The Zalkin Law Firm, P.C. 10590 W. Ocean Air Drive Ste. 125 San Diego, CA 92130 | Devin Storey, Esq. dms@zalkin.com (619) 330-1120 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 17 | Joseph Doe SF 531 c/o Joseph George Jr. Law Corp. 601 University Ave Suite 270 Sacramento, CA 95825 | Joseph George Jr., Esq. mailbox@psyclaw.com (916) 623-4914 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 18 | Joseph Doe SF 533 c/o Joseph George Jr. Law Corp. 601 University Ave Suite 270 Sacramento, CA 95825 | Joseph George Jr., Esq. mailbox@psyclaw.com (916) 623-4914 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 19 | Joseph Doe SF 541 c/o Joseph George Jr. Law Corp. 601 University Ave Suite 270 Sacramento, CA 95825 | Joseph George Jr., Esq. mailbox@psyclaw.com (916) 623-4914 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |
| 20 | Joseph Doe SF 582 c/o Joseph George Jr. Law Corp. 601 University Ave Suite 270 Sacramento, CA 95825 | Joseph George Jr., Esq. mailbox@psyclaw.com (916) 623-4914 | Tort Claimant | Contingent Unliquidated Disputed | | | Unknown |