

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Maryland

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Roman Catholic Archbishop of Baltimore

2. All other names debtor used in the last 8 years Roman Catholic Archdiocese of Baltimore, Archdiocese of Baltimore
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 5 2 - 0 5 9 1 5 3 5

4. Debtor's address

<p>Principal place of business</p> <p><u>320 Cathedral Street</u> <small>Number Street</small></p> <hr/> <p><u>Baltimore MD 21201</u> <small>City State ZIP Code</small></p> <hr/> <p><u>Baltimore</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>P.O. Box _____</p> <hr/> <p>_____ <small>City State ZIP Code</small></p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) https://www.archbalt.org

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8 1 3 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number Street _____

City State ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9-29-2023
MM / DD / YYYY

William E. Lori

Signature of authorized representative of debtor

William E. LORI

Printed name

Title Archbishop

Debtor Roman Catholic Archbishop of Baltimore
Name

Case number (if known) _____

18. Signature of attorney

X /s/ Catherine K. Hopkin

Date 09/29/2023

Signature of attorney for debtor

MM / DD / YYYY

Catherine K. Hopkin

Printed name

YVS Law, LLC

Firm name

185 Admiral Cochrane Drive, Suite 130

Number Street

Annapolis

MD

21401

City

State

ZIP Code

443-569-0788

chopkin@yvslaw.com

Contact phone

Email address

28257

MD

Bar number

State

-and-

Blake D. Roth (pro hac vice pending)
Tyler N. Layne (pro hac vice pending)
HOLLAND & KNIGHT LLP
511 Union Street, Suite 2700
Nashville, TN 37219
Telephone: 615.244.6380
Facsimile: 615.244.6804
Email: blake.roth@hklaw.com
tyler.layne@hklaw.com

-and-

Philip T. Evans (Fed. Bar No. 11796)
HOLLAND & KNIGHT LLP
800 17th Street, NW, Suite 1100
Washington, DC 20006
Telephone: 202.457.7043
Email: philip.evans@hklaw.com

**RESOLUTION REGARDING COMMENCEMENT
OF CHAPTER 11 REORGANIZATION AND RELATED MATTERS**

September 28, 2023

Effective as of the date written above, the undersigned, being the Archbishop of the Archdiocese of Baltimore (the "**Archbishop**") with authority over the Roman Catholic Archbishop of Baltimore, a corporation sole (the "**RCAB**"), takes the following actions and adopts, approves, and ratifies the following resolutions:

WHEREAS, the Archbishop has considered presentations by the management and the financial and legal advisors of the RCAB regarding the liabilities and liquidity situation of the RCAB, the strategic alternatives available to the RCAB and the effect of the foregoing on the RCAB's mission and ministry;

WHEREAS, the Archbishop has consulted with the management and the financial and legal advisors of the RCAB and fully considered each of the strategic alternatives available to the RCAB; and

WHEREAS, the Archbishop has sought and obtained the approval of the filing of the Chapter 11 Case (as defined below) from the RCAB's Board of Financial Administration and College of Consultors, in accordance with canon 1277 of the Code of Canon Law.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Archbishop, it is desirable and in the best interests of the RCAB, its creditors, and other parties in interest, that the RCAB shall be, and is, authorized to file or cause to be filed a voluntary petition for relief (the "**Chapter 11 Case**") under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Maryland (the "**Bankruptcy Court**");

FURTHER RESOLVED, that the Archbishop (the "**Authorized Officer**") be, and is, authorized, empowered and directed to execute and file in the name of and on behalf of the RCAB all petitions, schedules, lists, applications, and motions, papers, instruments and documents, and to take any and all action that he deems necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the RCAB's mission and ministry;

FURTHER RESOLVED, that the Authorized Officer be, and is, authorized and directed to employ in the name of and on behalf of the RCAB the law firms of Holland & Knight LLP; Gallagher Evelius & Jones LLP; Blank Rome LLP; YVS Law LLC, and such other law firms as may be necessary (collectively, the "**Counsel**") as general bankruptcy counsel, local counsel, conflicts counsel, or special co-counsel to represent and assist the RCAB in carrying out its duties under the Bankruptcy Code and in the Chapter 11 Case, and to take any and all actions to advance the RCAB's rights and obligations, including filing any pleadings; and in connection with the foregoing, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of the Counsel;

FURTHER RESOLVED, that the Authorized Officer be, and is, authorized and directed to employ Keegan Linscott & Associates, PC as financial and restructuring advisor (the "*Financial Advisor*") to, among other things, assist the RCAB in evaluating its financial prospects, developing a long-term business plan, developing financial data for evaluation by the Archbishop, creditors, and other third parties, in each case, as requested by the RCAB, responding to issues related to the RCAB's financial liquidity; and in connection with the foregoing, the Authorized Officer, with power of delegation, is authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of the Financial Advisor;

FURTHER RESOLVED, that the Authorized Officer be, and is, authorized and directed to employ Epiq Corporate Restructuring LLC as claims, noticing, and balloting agent to represent and assist the RCAB in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the RCAB's rights and obligations; and in connection with the foregoing, the Authorized Officer, with power of delegation, is authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Epiq Corporate Restructuring LLC;

FURTHER RESOLVED, that the Authorized Officer be, and is, authorized and directed to employ in the name of and on behalf of the RCAB any other professionals to assist the RCAB in carrying out its duties under the Bankruptcy Code and other applicable laws, regulations, and rules in the ordinary course of the RCAB's mission and ministry; and in connection with the foregoing, the Authorized Officer, with power of delegation, is authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

FURTHER RESOLVED, that the Authorized Officer be, and is, with power of delegation, authorized, empowered and directed in the name of and on behalf of the RCAB to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection with the foregoing, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such Chapter 11 Case;

FURTHER RESOLVED, that, in addition to the specific authorizations conferred upon the Authorized Officer, the Authorized Officer (and his designees and delegates) be, and is, authorized and empowered, in the name of and on behalf of the RCAB, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in the Authorized Officer's (or his designees' or delegates') judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of these resolutions;

FURTHER RESOLVED, that all acts, actions and transactions relating to the matters

contemplated by the foregoing resolutions done in the name of and on behalf of the RCAB, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are in all respects approved and ratified as the true acts and deeds of the RCAB with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by the authority or resolution of the Archbishop; and

FURTHER RESOLVED, that the Authorized Officer (and his designees and delegates) be, and is, authorized and empowered to take all actions, or to not take any action in the name of and on behalf of the RCAB, with respect to the transactions contemplated by these resolutions, as the Authorized Officer shall deem necessary or desirable in the Authorized Officer's reasonable business judgment, as may be necessary or convenient to effectuate the purposes of the transactions contemplated in these resolutions.

IN WITNESS WHEREOF, the undersigned has executed this consent as of the date first written above.



Most Rev. William E. Lori
Archbishop

Fill in this information to Identify the case:

Debtor Name: The Roman Catholic Archbishop of Baltimore

United States Bankruptcy Court for the: District of Maryland

Case Number (If known):

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 U.S. BANCORP COMMUNITY DEVELOPMENT CORPORATION C/O STINSON LLP; DAVID LUTZ 1299 FARNAM STREET, STE. 1500 OMAHA, NE 68102	DAVID.LUTZ@STINSON.COM	GUARANTY	C, U, D			UNKNOWN
2 HARBOR COMMUNITY FUND XXI LLC C/O BALLARD SPAHR LLP ATTN: MOLLY R. BRYSON, ESQ. 1909 K STREET NW, 12TH FLOOR WASHINGTON, DC 20006	BRYSONM@BALLARDSPAHR.COM	GUARANTY	C, U, D			\$17,292,916.67
3 UACD SUB CDE 47 LLC C/O DENTONS US LLP ATTN: JENNIFER SIMMONS, ESQ. ONE METROPOLITAN SQUARE, STE. 3000 ST. LOUIS, MO 63102	JENNIFER.SIMMONS@DENTONS.COM	GUARANTY	C, U, D			\$6,917,166.67
4 SURVIVOR 577 C/O CLARKSON LAW FIRM P.C. ATTN: TRACEY COWAN 95 3RD STREET, 2ND FLOOR SAN FRANCISCO, CA 94103	TCOWAN@CLARKSONLAWFIRM.COM	TORT	C, U, D			UNKNOWN
5 SURVIVOR 686 C/O CLARKSON LAW FIRM P.C. ATTN: TRACEY COWAN 95 3RD STREET, 2ND FLOOR SAN FRANCISCO, CA 94103	TCOWAN@CLARKSONLAWFIRM.COM	TORT	C, U, D			UNKNOWN

Debtor: The Roman Catholic Archbishop of Baltimore

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 SURVIVOR 220 C/O CLARKSON LAW FIRM P.C. ATTN: TRACEY COWAN 95 3RD STREET, 2ND FLOOR SAN FRANCISCO, CA 94103	TCOWAN@CLARKSONLAWFIRM.COM	TORT	C, U, D			UNKNOWN
7 SURVIVOR 687 C/O THE COCHRAN FIRM ATTN: DAVID E. HAYNES 1666 K STREET NW, STE. 1150 WASHINGTON, DC 20006	PHONE: (202) 682-5800	TORT	C, U, D			UNKNOWN
8 SURVIVOR 688 C/O THE COCHRAN FIRM ATTN: DAVID E. HAYNES 1666 K STREET NW, STE. 1150 WASHINGTON, DC 20006	PHONE: (202) 682-5800	TORT	C, U, D			UNKNOWN
9 SURVIVOR 689 C/O THE COCHRAN FIRM ATTN: DAVID E. HAYNES 1666 K STREET NW, STE. 1150 WASHINGTON, DC 20006	PHONE: (202) 682-5800	TORT	C, U, D			UNKNOWN
10 SURVIVOR 29 C/O SMITH, GILDEA & SCHMIDT, LLC ATTN: STEPHEN J. NOLAN 600 WASHINGTON AVE, STE 200 TOWSON, MD 21204	SNOLAN@SGS-LAW.COM	TORT	C, U, D			UNKNOWN
11 SURVIVOR 89 C/O LAW OFFICE OF MITCHELL GARABEDIAN 100 STATE STREET #6 BOSTON, MA 02109	MAGARABEDIAN@GARABEDIANLAW.COM	TORT	C, U, D			UNKNOWN
12 SURVIVOR 138 C/O KBA ATTORNEYS ATTN: DEREK BRASLOW 336 S. MAIN STREET BEL AIR, MD 21014	DEREK@KBAATTORNEYS.COM	TORT	C, U, D			UNKNOWN
13 SURVIVOR 46 C/O KBA ATTORNEYS ATTN: DEREK BRASLOW 336 S. MAIN STREET BEL AIR, MD 21014	DEREK@KBAATTORNEYS.COM	TORT	C, U, D			UNKNOWN
14 SURVIVOR 690 C/O KBA ATTORNEYS ATTN: DEREK BRASLOW 336 S. MAIN STREET BEL AIR, MD 21014	DEREK@KBAATTORNEYS.COM	TORT	C, U, D			UNKNOWN
15 SURVIVOR 429 C/O KANDEL & ASSOCIATES, P.A. 1001 N. CALVERT STREET BALTIMORE, MD 21202	KANDELPA@EROLS.COM	TORT	C, U, D			UNKNOWN
16 SURVIVOR 645 C/O KBA ATTORNEYS ATTN: DEREK BRASLOW 336 S. MAIN STREET BEL AIR, MD 21014	DEREK@KBAATTORNEYS.COM	TORT	C, U, D			UNKNOWN

Debtor: The Roman Catholic Archbishop of Baltimore

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17	SURVIVOR 692 C/O JANET, JANET & SUGGS, LLC 4 RESERVOIR CIRCLE SUITE 200 BALTIMORE, MD 21208	PHONE: (410) 653-3200	TORT	C, U, D			UNKNOWN
18	SURVIVOR 693 C/O JANET, JANET & SUGGS, LLC 4 RESERVOIR CIRCLE SUITE 200 BALTIMORE, MD 21208	PHONE: (410) 653-3200	TORT	C, U, D			UNKNOWN
19	SURVIVOR 106 C/O FORESTER HAYNIE PLLC ATTN: ASHLEY M. PILEIKA 400 NORTH ST PAUL ST., STE 700 DALLAS, TX 75201	MATTHEW@FORESTERHAYNIE.COM	TORT	C, U, D			UNKNOWN
20	SURVIVOR 62 C/O ASK, LLP ATTN: JUDIE SAUNDERS, ESQ. 60 EAST 42ND STREET, 46TH FLOOR NEW YORK, NY 10165	JSAUNDERS@ASKLLP.COM	TORT	C, U, D			UNKNOWN

Fill in this information to identify the case and this filing:

Debtor Name Roman Catholic Archbishop of Baltimore
 United States Bankruptcy Court for the District of Maryland
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9-29-2023
 MM / DD / YYYY

x William E. Lori
 Signature of individual signing on behalf of debtor

William E. LORI
 Printed name

Archbishop
 Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

In re:

ROMAN CATHOLIC ARCHBISHOP OF
BALTIMORE,

Debtor.¹

Chapter 11

Case No. [_____]

**CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY SECURITY HOLDERS**

There are no entities to report under rules 1007(a)(3) and 7007.1 of the Federal Rules of Bankruptcy Procedure, as the above-captioned debtor and debtor in possession is a nonprofit corporation sole with no equity ownership.

¹ The last four digits of the Debtor's federal tax identification number are: 1535. The Debtor's principal place of business is located at 320 Cathedral Street, Baltimore, Maryland 21201.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

In re:

ROMAN CATHOLIC ARCHBISHOP OF
BALTIMORE,

Debtor.¹

Chapter 11

Case No. [_____]

NOTICE OF APPLICATION OF COMPLEX CHAPTER 11 CASE PROCEDURES

The Complex Chapter 11 Case Procedures established by Local Bankruptcy Rule 1002-3 shall apply to the above-captioned case(s) for the following reasons:

- I. Mandatory application of Complex Chapter 11 Case Procedures (Check all that apply):
- (X) The debtor, including affiliates, if any, has liabilities of at least \$10 million (US).
 - (X) More than fifty (50) creditors, including affiliates, are listed in the debtor's schedules.
 - () A portion of the debt or equity securities of the debtor or any one of the affiliated debtors is publicly traded.
- II. Voluntary election to proceed under Complex Chapter 11 Case Procedures:
- () The debtor does not satisfy any of the three (3) criteria set forth in Section I herein, but nevertheless elects to proceed under the Complex Chapter 11 Case Procedures.

¹ The last four digits of the Debtor's federal tax identification number are: 1535. The Debtor's principal place of business is located at 320 Cathedral Street, Baltimore, Maryland 21201.

Dated: September 29, 2023

Respectfully submitted,

/s/ Catherine K. Hopkin

Catherine K. Hopkin (Federal Bar No. 28257)

YVS LAW, LLC

185 Admiral Cochrane Drive, Suite 130

Annapolis, MD 21401

Telephone: 443.569.0788

Facsimile: 410.571.2798

Email: chopkin@yvslaw.com

-and-

Blake D. Roth (*pro hac vice* pending)

Tyler N. Layne (*pro hac vice* pending)

HOLLAND & KNIGHT LLP

511 Union Street, Suite 2700

Nashville, TN 37219

Telephone: 615.244.6380

Facsimile: 615.244.6804

Email: blake.roth@hklaw.com

tyler.layne@hklaw.com

-and-

Philip T. Evans (Fed. Bar No. 11796)

HOLLAND & KNIGHT LLP

800 17th Street, NW, Suite 1100

Washington, DC 20006

Telephone: 202.457.7043

Email: philip.evans@hklaw.com

*Proposed Attorneys for the Debtor and Debtor
In Possession*

CERTIFICATE OF SERVICE

Epiq Corporate Restructuring, LLC will cause a true and correct copy of the foregoing to be served on all parties required to be served, with a certificate or affidavit of service to be filed subsequently, all in accordance with Local Rule 9013-4.

/s/ Catherine K. Hopkin

Catherine K. Hopkin (Fed. Bar No. 28257)

YVS LAW, LLC

185 Admiral Cochrane Drive, Suite 130

Annapolis, MD 21401

Telephone: 443.569.0788

Facsimile: 410.571.2798

Email: chopkin@yvslaw.com

*Proposed Attorneys for the Debtor and Debtor
In Possession*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

In re:

ROMAN CATHOLIC ARCHBISHOP OF
BALTIMORE,

Debtor.¹

Chapter 11

Case No. []

VERIFICATION OF CREDITOR MATRIX

The above-captioned debtor hereby verifies that the attached list of creditors is true and correct to the best of his knowledge.

Dated: 9-29-, 2023



Most Rev. William E. Lori
Archbishop

¹ The last four digits of the Debtor's federal tax identification number are 1535. The Debtor's principal place of business is located at 320 Cathedral Street, Baltimore, Maryland 21201.

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SURVIVOR 7
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ALLEGANY COUNTY SHERIFF
CRAIG ROBERTSON- SHERIFF
695 KELLY ROAD
CUMBERLAND, MD 21502

ALLEGANY COUNTY STATE ATTORNEY
JAMES EILLIOTT, ESQ- STATES ATTORNEY
59 PROSPECT SQUARE, STE 111
CUMBERLAND, MD 21502

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SURVIVOR 9
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ANNE ARUNDEL COUNTY SHERIFF
EVERETT SESKER- SHERIFF
8 CHURCH CIRCLE
ANNAPOLIS, MD 21401

ANNE ARUNDEL COUNTY STATE ATTORNEY
ANNE COLT LEITESS- STATES ATTORNEY
8 CHURCH CIRCLE, STE 200
ANNAPOLIS, MD 21401

ANNE ARUNDEL COUNTY
OFFICE OF FINANCE
PO BOX 17003
ANNAPOLIS
MD, 21297

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[NAME REDACTED]
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BALTIMORE COUNTY SHERIFF
R. JAY FISHER- SHERIFF
COUNTY COURTS BUILDING
401 BOSLEY AVE. GROUND FL
TOWSON, MD 21204

BALTIMORE COUNTY STATE ATTORNEY
SCOTT D. SHELLENBERGER- STATES
ATTORNEY
COUNTY COURTS BUILDING
401 BOSLEY AVE, 511
TOWSON, MD 21204

BALTIMORE DEPARTMENT OF LABOR
1100 NORTH EUTAW STREET,
BALTIMORE
MD, 21201

BALTIMORE WATER & SEWER DIRECTOR OF
FINANCE
100 N. HOLLIDAY ST
BALTIMORE
MD, 21202

BALTIMORE WATER & SEWER DIRECTOR OF
FINANCE
BUREAU OF REVENUE COLLECTIONS
PO BOX 17535
BALTIMORE
MD, 21297

SURVIVOR 27
[ADDRESS ON FILE]

BANK OF AMERICA
CUSTOMER SERVICE
PO BOX 25118
TAMPA
FL, 33622-5118

BANK OF AMERICA
MAIN
PO BOX 15284
WILMINGTON
DE, 19850

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SURVIVOR 29
C/O SMITH, GILDEA & SCHMIDT, LLC
ATTN: STEPHEN J. NOLAN
600 WASHINGTON AVE, STE 200
TOWSON, MD 21204

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SURVIVOR 46
C/O KBA ATTORNEYS
ATTN: DEREK BRASLOW
336 S. MAIN STREET
BEL AIR, MD 21014

BGE
PO BOX 13070
PHILADELPHIA
PA, 19101-3070

BGE
PO BOX 1475
BANKRUPTCY DEPT
BALTIMORE
MD, 21203

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SURVIVOR 62
C/O ASK, LLP
ATTN: JUDIE SAUNDERS, ESQ.
60 EAST 42ND STREET, 46TH FLOOR
NEW YORK, NK 10165

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SURVIVOR 690
C/O KBA ATTORNEYS
ATTN: DEREK BRASLOW
336 S. MAIN STREET
BEL AIR, MD 21014

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CARROLL COUNTY SHERIFF
JAMES T. DEWEES- SHERIFF
100 N. COURT STREET
WESTMINSTER, MD 21157

CARROLL COUNTY STATE ATTORNEY
HAVEN N. SHOEMAKER JR- STATES
ATTORNEY
55 N. COURT ST, 100
WESTMINSTER, MD 21157

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SURVIVOR 89
C/O LAW OFFICE OF MITCHELL GARABEDIAN
100 STATE STREET 6
BOSTON, MA 02109

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CITY OF BALTIMORE
CITY HALL- ROOM 250
100 N. HOLLIDAY ST
BALTIMORE, MD 21202

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SURVIVOR 106
C/O FORESTER HAYNIE PLLC
ATTN: ASHLEY M. PILEIKA
400 NORTH ST. 46TH FL
NEW YORK, NY 10165

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COMCAST
PO BOX 70219
PHILADELPHIA
PA, 19176-0219

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SURVIVOR 138
C/O KBA ATTORNEYS
ATTN: DEREK BRASLOW
336 S. MAIN STREET
BEL AIR, MD 21014

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SURVIVOR 687
C/O THE COCHRAN FIRM
ATTN: DAVID E. HAYNES
1666 K STREET NW, STE. 1150
WASHINGTON, DC 20006

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FREDERICK COUNTY SHERIFF
CHUCK JENKINS- SHERIFF
110 AIRPORT DRIVE EAST
FREDERICK, MD 21701

FREDERICK COUNTY STATE ATTORNEY
J. CHARLES SMITH III- STATES ATTORNEY
100 W. PATRICK ST.
FREDERICK, MD 21701

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GARRETT COUNTY SHERIFF
BRYSON MEYERS- SHERIFF
311 E. ALDER STREET
OAKLAND, MD 21550

GARRETT COUNTY STATE ATTORNEY
CHRISTIAN W. MASH- STATES ATTORNEY
FREDERICK A. THAYER III COURTHOUSE
313 EAST ALDER ST, 200
OAKLAND, MD 21550

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SURVIVOR 220
C/O CLARKSON LAW FIRM P.C.
ATTN: TRACEY COWAN
95 3RD STREET, 2ND FLOOR
SAN FRANCISCO, CA 94103

SURVIVOR 221
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SURVIVOR 225
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H.C. MCCOMAS FUEL CO.
2301 EVERGREEN STREET
BALTIMORE
MD, 21216

SURVIVOR 226
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HARBOR COMMUNITY FUND XXI LLC
ATTN: JOSEPH HASKINS, JR.
25 WEST FAYETTE STREET
BALTIMORE, MD 21201

HARBOR COMMUNITY FUND XXI LLC
C/O BALLARD SPAHR LLP
ATTN: MOLLY R. BRYSON, ESQ.
1909 K STREET NW, 12TH FLOOR
WASHINGTON, DC 20006

HARFORD COUNTY SHERIFF
JEFF GAHLER- SHERIFF
45 SOUTH MAIN ST
BEL AIR, MD 21014

HARFORD COUNTY STATE ATTORNEY
ALISON M. HEALEY- STATES ATTORNEY
20 W COURTLAND ST
BEL AIR, MD 21014

[NAME REDACTED]
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SURVIVOR 691
C/O THE SUDER LAW FIRM, P.A.
ATTN: JOANNE SUDER
1101 SAINT PAUL ST., STE. 111
BALTIMORE, MD 21202

[NAME REDACTED]
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HOWARD COUNTY SHERIFF
MARCUS HARRIS- SHERIFF
CIRCUIT COURTHOUSE, 2ND FL
9250 JUDICIAL WAY
ELLCOTT CITY, MD 21043

HOWARD COUNTY STATE ATTORNEY
RICHARD H. GIBSON- STATES ATTORNEY
CIRCUIT COURTHOUSE
9250 JUDICIAL WAY
ELLCOTT CITY, MD 21043

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SURVIVOR 278
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INS COMPLIANCE & REPORTING DIVISION
WORKERS' COMPENSATION COMMISSION
10 EAST BALTIMORE STREET
BALTIMORE
MD, 21202-1641

[NAME REDACTED]
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SURVIVOR 279
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SURVIVOR 349
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LUMINACE SOLAR HOLDINGS
PO BOX 856260
MINNEAPOLIS
MN, 55485-6260

SURVIVOR 350
[ADDRESS ON FILE]

M&T BANK
ONE LIGHT STREET – 16TH FL
BALTIMORE
MD, 21202

[NAME REDACTED]
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SURVIVOR 692
C/O JANET, JANET & SUGGS, LLC
4 RESERVOIR CIRCLE
SUITE 200
BALTIMORE, MD 21208

SURVIVOR 364
[ADDRESS ON FILE]

MARYLAND ATTORNEY GENERAL OFFICE
ANTHONY G. BROWN- ATTORNEY GENERAL
200 ST. PAUL PLACE
BALTIMORE, MD 21202

MARYLAND VEHICLE ADMINISTRATION
6801 RITCHIE HIGHWAY, NE, ROOM 200
GLEN BURNIE
MD, 21062

[NAME REDACTED]
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SURVIVOR 689
C/O THE COCHRAN FIRM
ATTN: DAVID E. HAYNES
1666 K STREET NW, STE. 1150
WASHINGTON, DC 20006

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SURVIVOR 429
C/O KANDEL & ASSOCIATES, P.A.
1001 N. CALVERT STREET
BALTIMORE, MD 21202

SURVIVOR 430
[ADDRESS ON FILE]

SURVIVOR 431
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NRG CURTAILMENT SOLUTIONS
804 CARNEGIE CENTER
PRINCETON
NJ, 08540

SURVIVOR 432
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OFFICE OF THE UNITED STATES TRUSTEE
FOR
THE DISTRICT OF MARYLAND
GERARD R. VETTER
101 WEST LOMBARD STREET, STE 2626
BALTIMORE, MD 21201

[NAME REDACTED]
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SURVIVOR 438
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SURVIVOR 688
C/O THE COCHRAN FIRM
ATTN: DAVID E. HAYNES
1666 K STREET NW, STE. 1150
WASHINGTON, DC 20006

SURVIVOR 442
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PNC BANK
C/O BUCHANAN INGERSOLL & ROONEY PC
UNION TRUST BUILDING
501 GRANT STREET, SUITE 200
PITTSBURGH, PA 15219-4413

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SURVIVOR 577
C/O CLARKSON LAW FIRM P.C.
ATTN: TRACEY COWAN
95 3RD STREET, 2ND FLOOR
SAN FRANCISCO, CA 94103

SURVIVOR 579
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SURVIVOR 686
C/O CLARKSON LAW FIRM P.C.
ATTN: TRACEY COWAN
95 3RD STREET, 2ND FLOOR
SAN FRANCISCO, CA 94103

SURVIVOR 601
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U.S. BANCORP COMMUNITY
DEVELOPMENT CORPORATION
1307 WASHINGTON AVENUE, SUITE 300
ATTN: DIRECTOR OF ASSET MANAGEMENT –
NMTC PROJECT : 27306
ST. LOUIS, MO 63103

U.S. BANCORP COMMUNITY
DEVELOPMENT CORPORATION
C/O STINSON LLP; DAVID LUTZ
1299 FARNAM STREET, STE. 1500
OMAHA, NE 68102

UACD SUB CDE 47 LLC
C/O DENTONS US LLP
ATTN: JENNIFER SIMMONS, ESQ.
ONE METROPOLITAN SQUARE, STE. 3000
ST. LOUIS, MO 63102

UACD SUB CDE 47 LLC
C/O URBAN ACTION COMMUNITY
DEVELOPMENT LLC
2101 E. BIDDLE STREET, STE. 1201
BALTIMORE, MD 21213

SURVIVOR 617
[ADDRESS ON FILE]

SURVIVOR 618
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[NAME REDACTED]
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SURVIVOR 619
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[NAME REDACTED]
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SURVIVOR 693
C/O JANET, JANET & SUGGS, LLC
4 RESERVOIR CIRCLE
SUITE 200
BALTIMORE, MD 21208

[NAME REDACTED]
[ADDRESS ON FILE]

SURVIVOR 620
[ADDRESS ON FILE]

VERIZON BUSINESS
PO BOX 15124
ALBANY
NY, 12212-5124

VERIZON
22001 LOUDOUN COUNTY PARKWAY
ASHBURN
VA, 20147

VERIZON
PO BOX 16801
NEWARK
NJ, 07101-6801

VICINITY ENERGY BALTIMORE COOL
PO BOX 29231
NEW YORK
NY, 10087-9231

VICINITY ENERGY BALTIMORE HEAT
PO BOX 5015
NEW YORK
NY, 10087-5015

SURVIVOR 621
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SURVIVOR 645
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SURVIVOR 645
C/O KBA ATTORNEYS
ATTN: DEREK BRASLOW
336 S. MAIN STREET
BEL AIR, MD 21014

SURVIVOR 644
[ADDRESS ON FILE]

SURVIVOR 646
[ADDRESS ON FILE]

SURVIVOR 647
[ADDRESS ON FILE]

WASHINGTON COUNTY SHERIFF
BRIAN K. ALBERT- SHERIFF
500 WESTERN MARYLAND PKWY
HAGERSTOWN, MD 21740

WASHINGTON COUNTY STATE ATTORNEY
GINA CIRCINCION- STATES ATTORNEY
33 WEST WASHINGTON ST, 302
HAGERSTOWN, MD 21740

[NAME REDACTED]
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SURVIVOR 649
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WESBANCO
1 BANK PLAZA
WHEELING
VA, 26003

SURVIVOR 658
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SURVIVOR 666
[ADDRESS ON FILE]

SURVIVOR 667
[ADDRESS ON FILE]

SURVIVOR 668
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

SURVIVOR 669
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

SURVIVOR 670
[ADDRESS ON FILE]

SURVIVOR 671
[ADDRESS ON FILE]

SURVIVOR 672
[ADDRESS ON FILE]

SURVIVOR 673
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

SURVIVOR 674
[ADDRESS ON FILE]

SURVIVOR 675
[ADDRESS ON FILE]

SURVIVOR 676
[ADDRESS ON FILE]

SURVIVOR 677
[ADDRESS ON FILE]

SURVIVOR 678
[ADDRESS ON FILE]

SURVIVOR 679
[ADDRESS ON FILE]

SURVIVOR 680
[ADDRESS ON FILE]

SURVIVOR 681
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

[NAME REDACTED]
[ADDRESS ON FILE]

SURVIVOR 682
[ADDRESS ON FILE]

SURVIVOR 683
[ADDRESS ON FILE]

SURVIVOR 684
[ADDRESS ON FILE]

SURVIVOR 685
[ADDRESS ON FILE]

Total: 951