

**AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated; also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTE	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
<u>Account No. _____</u> ALSAM Foundation, a Utah Trust, with the Northern Trust Co. as Trustee 6190 S. Moffat Farm Ln. Salt Lake City, UT 84121			August 15, 2005; \$50,000,000 Construction Loan; secured by Deed of Trust on Marian and Mater Dei Catholic High Schools;				\$35,920,100.00	
			Book Value of High Schools at 12/31/06 \$ 63,629,470.24					
<u>Account No. 791-056-791-0</u> UNION BANK OF CA, N.A. 530 B St. San Diego, CA 92101			November 1, 2005; \$5,000,000 Revolving Loan/ Standby LC; secured by Security Agreement (Investment Securities)				\$4,323,204.00	
			Security Value: \$5,250,411.13					
2 Continuation sheets attached			Subtotal > (Total of this page)				<b>\$40,243,304.00</b>	\$
			Total > (Use only on last page)					\$

(Report total also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

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SCHEDULE D (continuation sheet)

February 27, 2007

	Creditor's Name and Mailing Address Including Zip Code and an Account Number	Codebtor	Husband, Wife, Joint, Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral	Unsecured Portion, If Any
ADDED	Chien, David 777 E VALLEY BLVD #85 ALHAMBRA, CA 91801							91,269.60	
ADDED	Garvie, Herbert & Ann Marie 3890 NOBEL DR. #204 SAN DIEGO, CA 92122							163,748.45	
ADDED	Hodges, Mack 731 G STREET #B25 CHULA VISTA, CA 91910							51,850.98	
ADDED	Hoefs, Pauline #826 SAN DIEGO, CA 92103							6,775.53	
ADDED	Kambic, Donald 3937 1/2 8TH AVENUE SAN DIEGO, CA 92103							14,756.13	
ADDED	Keyser, Genevieve 3215 N. MOUNTAIN VIEW DR. SAN DIEGO, CA 92116							7,709.14	
ADDED	O'Neill, Patrick 7710 EL CAJON BLVD LA MESA, CA 91941							11,725.54	
ADDED	Salca, Louis 15646 VISTA VICENTE DRIVE RAMONA, CA 92065-4321							22,748.03	
ADDED	Sanclemente, Ed 5740 LAKE MURRAY BLVD. LA MESA, CA 91942							260,087.25	
ADDED	Sanclemente, Ed 5740 LAKE MURRAY BLVD. LA MESA, CA 91942							44,059.89	
ADDED	Chien, David and Lily 777 E. VALLEY BLVD. # 85, AHAMBRA, CA 91801							295,359.38	
ADDED	Coughlin, Rev. Michael 17748 SINTONTE DRIVE SAN DIEGO, CA 92128							23,900.46	

	Creditor's Name and Mailing Address Including Zip Code and an Account Number	Codebtor	Husband, Wife, Joint, Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral	Unsecured Portion, If Any
ADDED	Fox, Rev. Patrick 6602 LA JOLLA SCENIC DRIVE SOUTH LA JOLLA CA 92037							42,124.57	
ADDED	Galindo, Rev. Msgr. Rudolph P.O. BOX 171287 SAN ANTONIO, TEXAS 78217							171,076.08	
ADDED	Lindberg, Elinor 427 ORANGE AVE # O CORONADO, CA 92118							7,427.33	
ADDED	Stanfill, Lorine 5580 AXTEC DRIVE # 302 LA MESA, CA 91942							4,311.48	
ADDED	Wagner, Oscar and Gloria 3111 BEL AIR DRIVE, # 3F LAS VEGAS, NV 89109							28,089.32	
ADDED	Walton, Helen 1763 ROYAL OAKS DRIVE, APT D19 BRADBURY, CA 91010							3,715.68	
ADDED	Juanita Strickland 2003 Bayview Hyts. Dr. #44 San Diego CA 92105							76,800.00	

Subtotal this page **1,327,534.85**

**Total (Use only on last page) \$41,570,838.85**

\* ESTIMATED AND SUBJECT TO CHANGE BECAUSE OF UNKNOWN MORTALITY